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Guoen Holdings Limited

國恩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8121)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (“**GEM Listing Rule**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Law of Hong Kong).

The board (“**Board**”) of directors (“**Directors**”) of Guoen Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the year ended 31 March 2026 (the “**Year**”) and the information currently available, the Group expects to record a loss attributable to owners of the Company of not less than approximately HK\$4.20 million for the Year, as compared to a loss attributable to owners of the Company of approximately HK\$1.09 million for the year ended 31 March 2025. Based on the information currently available to the Board, the Board attributes this change primary to the combined effects of (i) a decrease in gross profit due to increase in operation costs incurred in cost of services; (ii) an increase in staff cost incurred in selling expenses; and (iii) an increase in staff cost incurred administrative expenses.

The information contained in this announcement is only based on the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the Year and the information currently available and may be subject to adjustments. The consolidated annual results of the Group for the Year have not yet been finalised, and the information in this announcement has not been reviewed by the audit committee of the Company and has not been audited or reviewed by the auditor of the Company. The audited consolidated annual results of the Group for the Year may be different from the information disclosed in this announcement. Shareholders and potential investors are advised to read carefully the Company’s annual results announcement for the Year, which is expected to be published on or around 17 June 2026 in accordance with the GEM Listing Rules.

Shareholders and potential investors are, therefore, advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Guoen Holdings Limited
Yin Di

*Chief Executive Officer, Chairman of the Board and
Executive Director*

Hong Kong, 9 June 2026

As at the date of this announcement, the executive Directors are Mr. Yin Di, Ms. Wan Wai Ting, Mr. Liu Liping and Mr. Wang Lei; the non-executive Director is Mr. Ng Chi Fung; and the independent non-executive Directors are Ms. Fu Hongzhi, Mr. Bian Wencheng and Mr. Wen Zefeng.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at www.guruonline.com.hk.